



Q2 2021 CORPORATE OVERVIEW

A CLEAN TECH SUSTAINABLE COMPANY



- Blue Core Labs Inc. is a wellness products co-packaging and fulfillment firm whose products include **clean water, bioaquaceuticals, and IV solutions.**
- Core to its product suite are owned rights to a **pristine, naturally alkaline aquifer** in Beaver County, Utah, a **Qualified Opportunity Zone.**¹
- Land, Water and Geothermal Holdings – Blue Core Labs owns:
 - **71.82 acres of land**
 - **250 acre-feet of pristine aquifer, spring water rights**
 - **5 MW of geothermal rights**

*Please visit www.bluecorelabs.com for additional information



BUILDING SHAREHOLDER VALUE THROUGH HIGHLY PROFITABLE PRODUCT LINES AND PARTNERSHIPS WITH INDUSTRY LEADERS

BLUE CORE LABS located in qualified OPPORTUNITY ZONE¹

¹Qualified Opportunity Zones were created by the 2017 Tax Cuts and Jobs Act. These zones are designed to spur economic development and job creation in distressed communities throughout the country and U.S. possessions by providing tax benefits to investors who invest eligible capital into these communities. Taxpayers may defer tax on eligible capital gains by making an appropriate investment in a Qualified Opportunity Fund and meeting other requirements.

Source: IRS.gov. <https://www.irs.gov/newsroom/opportunity-zones-frequently-asked-questions#general>



CLEAN, SUSTAINABLE BUSINESS UNITS FOCUSED ON REVENUE GROWTH AND CASH FLOW GENERATION



Clean Water: BCL owns the rights to a clean, high-quality, pristine water resource in a qualified opportunity zone. Just 62 primary aquifers exist in the United States.



Bioaquaceuticals: Proprietary blends for white label clients using bioavailable nutraceutical ingredients to tap into the \$722.5 billion nutraceutical industry.



IV Products: Saline solutions and proprietary formulations made in the U.S. will provide greater national control over medically necessary IV bag supply.

Kevin Dwyer, CEO & Chairman

30+ years of Leadership and Business Experience

Bob Bench, CFO

40+ years International experience in Corporate Finance, Capital Raising

Dave Wheeler, President & Director

35+ years Experience in Corp. Mgt. and Capital Formation

Scott Anderson, Investor Relations

20+ years of public-company investor Relations experience

- Blue Core Labs (BCL) is a sustainable, manufacturing company focused on providing essential nutrients to individuals.
- 3 Business Units focused on strategic growth in the clean packaged spring water, bioaquaceuticals and IV solutions markets.
- Company owns all rights to a pristine, naturally alkaline aquifer in Beaver County, Utah. Strong asset base and debt free.
- Limited, early-stage investment opportunity.
- Company plans to enter the public market to create investor liquidity and growth.



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