

BLUE CORE LABS

A CLEAN TECH
SUSTAINABLE COMPANY

CORPORATE PRESENTATION
APRIL 2021



Forward-Looking Statements

This presentation contains certain “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by words such as: “anticipate,” “intend,” “plan,” “goal,” “seek,” “believe,” “project,” “estimate,” “expect,” “strategy,” “future,” “likely,” “may,” “should,” “will” and similar references to future periods.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: statements concerning the company’s strategy; operating forecasts; capacity, financing and construction of new projects or expansions of existing projects; working capital requirements and availability; illustrative plant economics; and the use of share price value projections.

Any forward-looking statement made by us in this presentation is based only on information currently available to us and speaks only as of the date on which it is made. We undertake no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise.

WHO WE ARE



Blue Core Labs (BCL) is a sustainable, manufacturing company focused on providing essential nutrients to individuals

3 Business Units focused on strategic growth in the clean packaged spring water, bioaquaceuticals and IV solutions markets

Company owns all rights to a pristine, naturally alkaline aquifer in Beaver County, Utah

BCL possesses the rights to a sustainable 5MW geothermal energy source

WHY INVEST IN BCL



Strong asset base and debt free

High demand products and rapidly growing markets

Limited, early-stage investment opportunity

Company plans to enter the public market to create investor liquidity and growth

BLUE CORE LABS' HIGHLY VALUABLE ASSETS

SELF-SUSTAINING
NATURAL RESOURCES
POWER BCL PRODUCTS



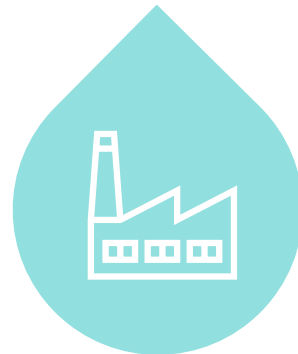
Owns Pristine Aquifer Drinking Water Rights

- 7.22 pH – naturally alkaline
- Valued at \$6.38 million +/-
- Best-tasting drinking water in the U.S.
- Minimal filtration required



71 acres of land on Major Interchange

- Central to 3 Major Metropolitan Areas
- Valued at \$3.98 million +/-
- Designated opportunity zone



5 MW of Geothermal Rights

- Renewable & Sustainable Resource
- Valued at \$13.20 million +/-



PLANNED CAPITALIZATION FOR RAPID GROWTH

INVESTMENT
OPPORTUNITIES FOR
OUTSIDE INVESTORS

Q2 '21

Friends and family round (common stock)

Q3 '21

Institutional round (convertible one-year note)

Q3 '21

Building and equipment loans (commercial lender)

Q4 '21

First public round (common stock)

Q4 '21

Operating debt (commercial lender)

Q1 '22

Second public round (common stock)



GROWING DEMAND FOR BIOAQUACEUTICAL PRODUCTS

CONSUMPTION
MINDFULNESS TODAY
BUILDS LONGEVITY
TOMORROW

\$11.5 BN

Global IV solutions
market by 2027

3 IN 5

consumers rank
“healthfulness” as a
strong purchasing
influence

\$722.5 BN

Increasing demand
for bioaquaceuticals
by 2027

**Pristine
Aquifer Water**

Only 0.5% of the
earth's water is
available fresh water.
Just 62 primary
aquifers exist in the
U.S.

Sources: [GrandView Research](#), 2020; [Greenwald & Associates](#), 2016; [iMarc](#), 2021; [USBR](#), 2021

BLUE CORE LABS WILL MEET B2B DEMAND LEVERAGING ITS SUSTAINABLE ASSETS

A PLANET-FRIENDLY
NUTRACEUTICAL
PRODUCT SUITE



Bioaquaceuticals

- Bioavailable nutraceutical ingredients
- Proprietary blends for white label clients



Naturally Alkaline Water

- 7.22 pH
- Packaged in planet-friendly boxes or mylar bags

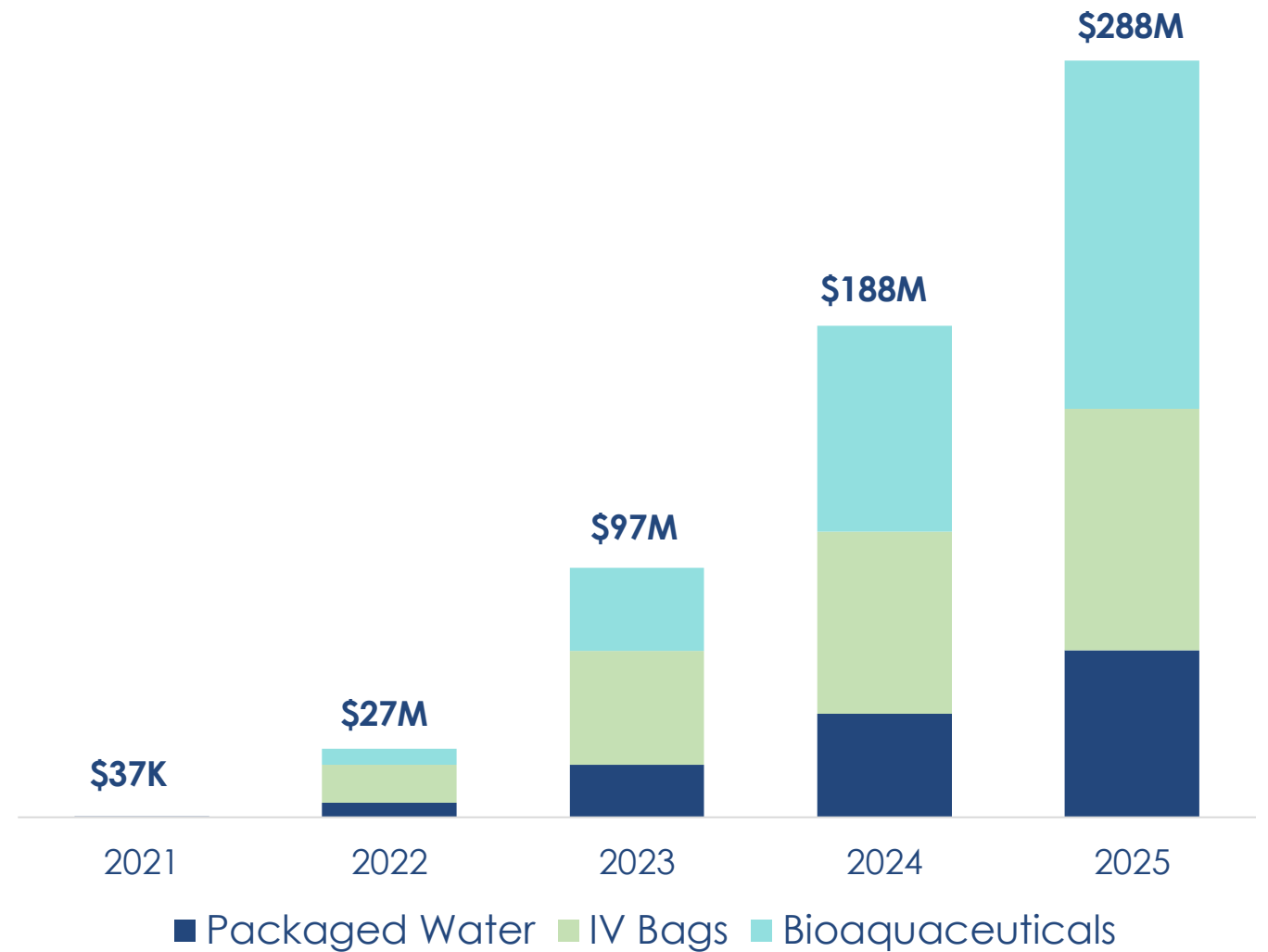


IV Bags

- Made in the U.S.
- Saline solutions and proprietary formulations

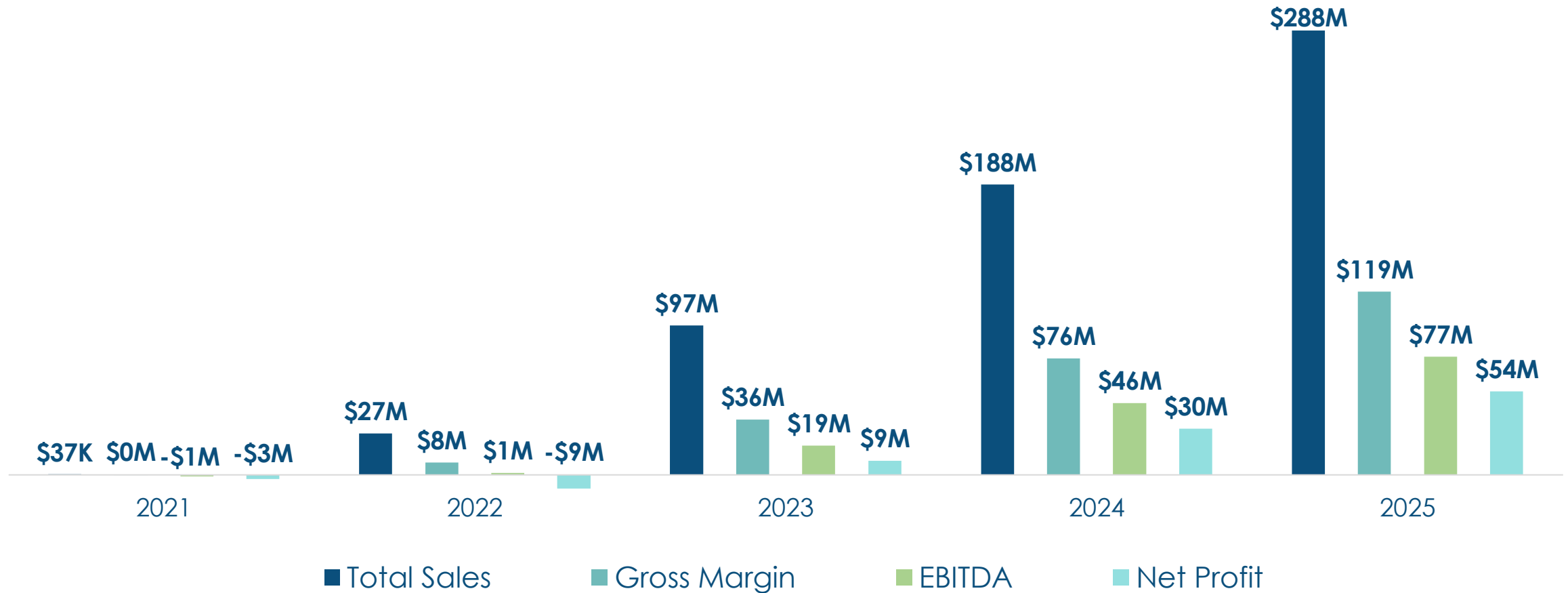
REVENUE GROWTH DISTRIBUTED ACROSS PRODUCT CATEGORIES

DIVISION PERFORMANCE
TO BE EVALUATED ON
QUARTERLY BASIS



HIGH STABILIZED MARGINS

COST SAVINGS REALIZED FROM NEGLIGIBLE FILTRATION AND ENERGY EXPENSES



LARGE & GROWING MARKET LANDSCAPE

BCL MAY PARTNER AND FULFILL THE NEEDS OF BIG BOX RETAILERS, PRIVATE LABELS, LEADING HEALTHCARE SUPPLIERS AND DOD PROCUREMENT AGENCIES TO INCREASE MARKET SHARE

Bioaquaceuticals



Packaged Water



IV Bags



MANAGEMENT TEAM WITH DEEP FUNCTIONAL AND INDUSTRY EXPERTISE

KEVIN DWYER
CEO & CHAIRMAN

- 30+ years' entrepreneurial experience
- Cross-industry successful exits

DAVID L. WHEELER
PRESIDENT & DIRECTOR

- 35+ years' management experience
- Private / public executive

ROBERT K. BENCH
CFO

- 40 years' international finance experience
- Led hundreds of millions raised for startups

SCOTT L. ANDERSON
VP OF IR

- 20 years micro- and small-cap IR experience
- Headed IR and Corporate Communications at two publicly traded firms

DWIGHT WILLIAMS
SECRETARY & COMPLIANCE

- 40 years' legal experience
- Former Chief Legal Counsel roles with multinational corporations

OUTSIDE BOARD MEMBERS & ADVISORS BRING PRODUCT, FINANCIAL PLANNING, RENEWABLES AND SUSTAINABILITY EXPERTISE

KERRY D. HAWKLEY
DIRECTOR

- 40+ years accounting, finance and administration experience
- Former CFO & Corporate Secretary of U.S. Geothermal, Inc.

AUDREY KANIA
ADVISOR

- 35+ years consumer branding / product experience
- Co-founder of World Poker Tour (Nasdaq: WPTE)

NICK MOONEY, MD
ADVISOR

- 23+ years business development advisory experience
- Healthcare and renewable energy focus

JIM BRINKERHOFF
ADVISOR

- 35+ years corporate investment banking experience
- Experience with 500 clients across 7 states

PLANNED DEVELOPMENT WORK REVENUE AND JOB CREATION IN 2022

Q3 '21

Construction of manufacturing buildings,
Purchase / installation of Polyethylene/Mylar-
equipment

Q1 '22

Initial packaged water sales

Q2 '22

Initial bioaquaceutical and IV bag sales

2022

Projecting \$26.27 million sales | \$1.25 million
EBITDA

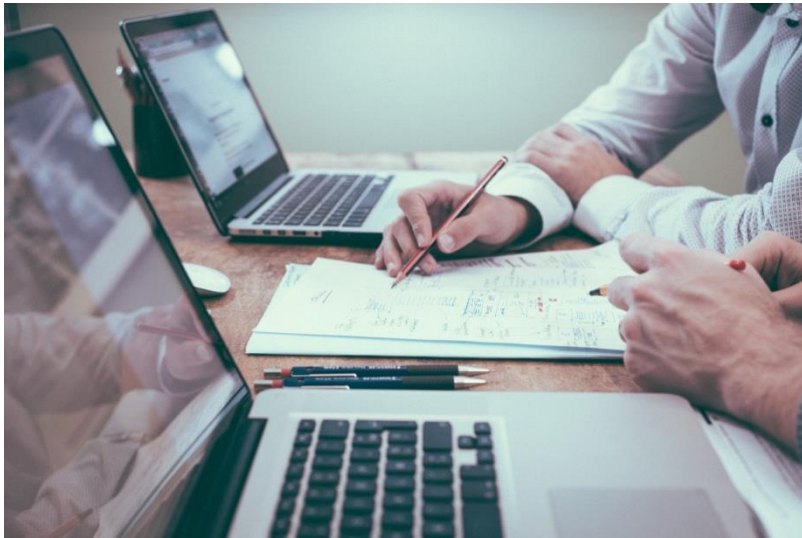
2023

Projecting \$95.99 million sales | \$22.88 million
EBITDA

CAPITAL STRUCTURE INFORMATION

Active management of capital structure provides flexibility to foster growth
Closely held private company: Officers and Directors (85%); 240 shareholders (15%)

Figures as of April 15, 2021



Blue Core Labs, Inc. (Formed in July 2020)	Wyoming C Corp
Preferred Shares Authorized (none issued)	25,000,000
Common Shares Authorized	150,000,000
Common Shares Issued	19,706,695
Options and Warrants Granted	5,985,390
Assets: Land, Water Rights and Geothermal Rights*	23.55M
Debt	Nil

***Source: 3rd party valuation**



THANK YOU

FOR ADDITIONAL INFORMATION,
PLEASE CONTACT:

SCOTT ANDERSON
SANDERSON@BLUECORELABS.COM

